



THE PASSIONISTS WITH YOU.

GIFT OF STOCK – INSTRUCTIONS & FORM

Thank you for making a gift of stock to **The Passionists – St. Paul of the Cross Province!** The Passionists greatly value the generosity of friends, associates, retreatants and all constituents who help to sustain and enhance our programs, facilities, care for our elderly religious, our missions and many outreach initiatives in the community. To ensure your gift is swiftly and accurately processed, please complete this form and return it to the attention of **Joseph Geraci, Director of Development & Mission Fulfillment** (see contact info page two).

Please provide the following information to your broker:

OUR BROKERAGE FIRM:

Evercore Wealth Management
55 East 52nd Street, 23rd floor
New York, NY 10055
Attn: Ben Weiss (E) ben.weiss@evercore.com (P) 646.259.7889

DTC Clearing Number: SEI Private Trust Company
DTCC Participant # 2039
ACAT Participant # 2039
FEIN Number: 22-2092362

Please provide us with the following information so that we can properly acknowledge your gift:

DONOR INFORMATION:

Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Email: _____ Telephone: _____

STOCKS GIFTED:

STOCK 1:

Date of Transfer: _____ Number of Shares: _____ Approx. Value: _____

Name of Security: _____ Stock Symbol: _____

STOCK 2:

Date of Transfer: _____ Number of Shares: _____ Approx. Value: _____

Name of Security: _____ Stock Symbol: _____

STOCK 3:

Date of Transfer: _____ Number of Shares: _____ Approx. Value: _____

Name of Security: _____ Stock Symbol: _____

TRANSFERRING BROKER:

Broker Name: _____

Broker Rep Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Email: _____ Telephone: _____

Please include if your gift is made:

In Honor of: _____ In

Memory of: _____

Other Acknowledgement: _____

If you would like The Passionists to send an acknowledgement to the person(s) above to notify them of your gift, please provide the following information for each person (please attach additional sheets as needed):

Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Email: _____ Telephone: _____

**The Passionists safeguard the information of its donors and will never share your information with another organization.*

PLEASE SEND THIS FORM TO:

The Passionists Provincial Office
Attn: Joseph Geraci, Director of Development & Mission Fulfillment
86-45 Edgerton Blvd
Jamaica, NY 11432
Email: jgeraci@passionist.net
Phone: (929) 419-7501



THANK YOU FOR YOUR SUPPORT!

St Paul's Benevolent, Educational and Missionary Institute, Inc. is a tax-exempt organization under Section 501(c)(3) of the Internal Revenue Code (coverage under the USCCB) and is qualified for charitable contribution deductions.